



INSIGHT CAPITAL MANAGEMENT



Part 2B of Form ADV: Brochure Supplement March 2025

This brochure supplement provides information about Dustin Blodgett, individual CRD No. 5953002, Phillip Rice, individual CRD No. 6457898 and Scott Berg, individual CRD No. 1053783 that supplements Insight Capital Management's, CRD No.314558, brochure. You should have received a copy of that brochure.

Please contact Dustin Blodgett at dustin@insightcapmgmt.com if you did not receive the Dustin Blodgett Insight Capital LLC , brochure or if you have any questions about the contents of this supplement.

Additional information about Dustin Blodgett, David Rice, Phillip Rice and Scott Berg is available on the SEC's website at www.adviserinfo.sec.gov.

Our Name and Address:

Dustin Blodgett Insight Capital, LLC
d.b.a. Insight Capital Management
2001 Crow Canyon Road, Suite 150
San Ramon, CA 94583

Our Contact Information:

Dustin Blodgett, Chief Compliance Officer
(925) 362-9571
(925) 362-9577 (fax)
dustin@insightcapmgmt.com

Dustin Blodgett

Item 2 Educational Background and Business Experience

This item lists my education and his business experience.

Dustin Blodgett, born 1988.

Brigham Young University 2012 - BS in Business Management, Finance

Business Background:

- Redstone Advisors, 2011-2012
- Accuvest Global Advisors, 2012 – 2018,
- Cetera Advisor Networks, 2019 –2019,
- Insight Capital Management LLC, 2019-2021
- Dustin Blodgett Insight Capital LLC, 2021- Present

Item 3 Disciplinary Information

This item discusses any disciplinary problems connected with Dustin Blogett.

There have been no disciplinary problems involving Dustin Blodgett.

Item 4 Other Business Activities

Independent Financial Group, LLC, a securities broker-dealer and investment advisor. I am also a licensed insurance agent with many insurance companies Insight Capital Management, LLC

Item 5 Additional Compensation

This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Dustin Blodgett is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

Item 6 Supervision

This item gives you information about the company's supervision of my investment advisory activities.

Dustin Blodgett is the Chief Compliance Officer of the firm, and is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at dustin@insightcapmgmt.com.

Phillip Rice

Item 2 Educational Background and Business Experience

This item lists my education and my business experience.

Phillip Rice, born 1989.

Linfield College 2011 - BA in Political Science/History

Business Background:

- Terrance Kay P.C., 2011-2012
- Insight Capital Management LLC, 2012 - 2021
- Dustin Blodgett Insight Capital LLC, 2021- Present

Item 3 Disciplinary Information

This item discusses any disciplinary problems connected with Phillip Rice.

There have been no disciplinary problems involving Phillip Rice.

Item 4 Other Business Activities

Phillip Rice is not engaged in any other business activity

Item 5 Additional Compensation

This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Phil Rice is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

Item 6 Supervision

This item gives you information about the company's supervision of my investment advisory activities.

Phillip Rice is supervised by Dustin Blodgett, Chief Compliance Officer at Insight Capital Management. Phillip is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at dustin@insightcapmgmt.com.

Scott Berg

Item 2 Educational Background and Business Experience

This item lists my education and my business experience.

Scott Berg, born 1958

Bachelor of Arts from University of California Santa Barbara

Business Background:

- Investment Architects, 1989-2021
- Berg Financial, 1990-2023
- Arkadios Wealth, 2021-2023
- Independent Financial Group. LLC, 2023-present
- Insight Capital Management, 2023-present

Item 3 Disciplinary Information

This item discusses any disciplinary problems connected with Phillip Rice.

There have been no disciplinary problems involving Scott Berg.

Item 4 Other Business Activities

- Independent Financial Group, LLC, a securities broker-dealer and investment advisor.
- I am also a licensed insurance agent with many insurance companies
- RS&S Corporation – managing family and personal real estate
- Akido of Alamo – Martial Arts Instructor
- Berg Financial – Shareholder and Trustee

Item 5 Additional Compensation

This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Scott Berg is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

Item 6 Supervision

This item gives you information about the company's supervision of my investment advisory activities.

Mr. Blodgett is the Chief Compliance Officer of the firm, and is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at dustin@insightcapmgmt.com