



## INSIGHT CAPITAL MANAGEMENT



### Part 2B of Form ADV: Brochure Supplement

February 2026

This brochure supplement provides information about Dustin Blodgett, individual CRD No. 5953002, Phillip Rice, individual CRD No. 6457898, Scott Berg, individual CRD No. 1053783, and Michael Chapman Individual CRD No. 8013203 that supplements Insight Capital Management's, CRD No.314558, brochure. You should have received a copy of that brochure.

Please contact Dustin Blodgett at [dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com) if you did not receive the Dustin Blodgett Insight Capital LLC , brochure or if you have any questions about the contents of this supplement.

Additional information about Dustin Blodgett, Phillip Rice and Scott Berg is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

#### Our Name and Address:

Dustin Blodgett  
Insight Capital, LLC d.b.a.  
Insight Capital Management  
1390 Willow Pass Road  
Suite 960  
Concord, CA 94520

#### Our Contact Information:

Dustin Blodgett, Managing Member,  
Chief Compliance Officer  
(925) 362-9571  
(925) 362-9577 (fax)  
[dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com)

# Dustin Blodgett

## Item 2 Educational Background and Business Experience

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This item lists my education and his business experience.

Dustin Blodgett, born 1988.

Brigham Young University 2012 - BS in Business Management, Finance

### Business Background:

- Redstone Advisors, Investment Advisor, 2011-2012
- Accuvest Global Advisors, Investment Advisor, 2012 – 2018,
- Cetera Advisor Networks, Investment Advisor, 2019 –2019,
- Insight Capital Management LLC, Investment Advisor, A 2019-2021
- Dustin Blodgett Insight Capital LLC, Investment Advisor, 2021- Present

## Item 3 Disciplinary Information

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This item discusses any disciplinary problems connected with Dustin Blogett.

There have been no disciplinary problems involving Dustin Blodgett.

## Item 4 Other Business Activities

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Independent Financial Group, LLC, a securities broker-dealer and investment advisor.

I am also a licensed insurance agent with many insurance companies

Insight Capital Management, LLC

## Item 5 Additional Compensation

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This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Dustin Blodgett is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

## Item 6 Supervision

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This item gives you information about the company's supervision of my investment advisory activities.

Dustin Blodgett is the Chief Compliance Officer of the firm, and is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at [dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com)

# Phillip Rice

## Item 2 Educational Background and Business Experience

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This item lists my education and my business experience.

Phillip Rice, born 1989.

Linfield College 2011 - BA in Political Science/History

### Business Background:

- Terrance Kay P.C., 2011-2012
- Insight Capital Management LLC, Investment Advisor, 2012 - 2021
- Dustin Blodgett Insight Capital LLC, Investment Advisor, 2021- Present

## Item 3 Disciplinary Information

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This item discusses any disciplinary problems connected with Phillip Rice.

There have been no disciplinary problems involving Phillip Rice.

## Item 4 Other Business Activities

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Phillip Rice is not engaged in any other business activity

## Item 5 Additional Compensation

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This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Phil Rice is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

## Item 6 Supervision

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This item gives you information about the company's supervision of my investment advisory activities.

Phillip Rice is supervised by Dustin Blodgett, Chief Compliance Officer at Insight Capital Management. Phillip is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at [dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com)

# Scott Berg

## Item 2 Educational Background and Business Experience

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This item lists my education and my business experience.

Scott Berg, born 1958

Bachelor of Arts from University of California Santa Barbara

### Business Background:

- Investment Architects, Investment Advisor, 1989-2021
- Berg Financial, Investment Advisor, 1990-2023
- Arkadios Wealth, Investment Advisor, 2021-2023
- Independent Financial Group. LLC, Investment Advisor, 2023-present
- Insight Capital Management, Investment Advisor, 2023-present

## Item 3 Disciplinary Information

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This item discusses any disciplinary problems connected with Phillip Rice.

There have been no disciplinary problems involving Scott Berg.

## Item 4 Other Business Activities

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- Independent Financial Group, LLC, a securities broker-dealer and investment advisor.
- I am also a licensed insurance agent with many insurance companies
- RS&S Corporation – managing family and personal real estate
- Akido of Alamo – Martial Arts Instructor
- Berg Financial – Shareholder and Trustee

## Item 5 Additional Compensation

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This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

Scott Berg is a licensed life insurance agent with the state of California.

Furthermore, if you elect to act on any of our recommendations, you are under no obligation to affect any through any particular broker- dealer or through any associated person.

## Item 6 Supervision

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This item gives you information about the company's supervision of my investment advisory activities.

Mr. Blodgett is the Chief Compliance Officer of the firm, and is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at [dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com)

# Michael Chapman

## Item 2 Educational Background and Business Experience

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This item lists my education and my business experience.

Michael Chapman, born 1983

- Brigham Young University 2009 – Master of Accounting (MAcc)
- Brigham Young University 2009 – Bachelor of Science in Accounting

### Business Background:

- Deloitte & Touche LLP, Audit Assistant, 2009 - 2011
- Elm Acres Inc., Owner & CEO, 2016 - 2022
- DURO Motorbikes, Owner & CFO, 2020 - 2023
- Insight Capital LLC, Investment Advisor Rep, 2024 - Present

## Item 3 Disciplinary Information

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This item discusses any disciplinary problems connected with Michael Chapman.

There have been no disciplinary problems involving Michael Chapman.

## Item 4 Other Business Activities

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The advisor is the owner of Acquivest Inc., a corporation engaged in e-commerce and affiliate marketing activities. These activities are unrelated to the provision of investment advisory services and do not involve the recommendation of securities or financial products. The advisor devotes a limited amount of time to these activities, which are conducted outside of normal advisory business hours.

## Item 5 Additional Compensation

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This item discusses any compensation in addition to investment advisory fees that he may receive in connection with giving investment advice to you.

The advisor receives compensation from third parties in connection with e-commerce and affiliate marketing activities conducted through a separately owned entity. This compensation is unrelated to the provision of investment advisory services, does not involve advisory clients, and does not influence the advisor's investment recommendations.

## Item 6 Supervision

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This item gives you information about the company's supervision of my investment advisory activities.

Michael Chapman is supervised by Dustin Blodgett, Chief Compliance Officer at Insight Capital Management. Michael is supervised pursuant to the firm's compliance policies and procedures, as well as its code of ethics. If you have any questions or concerns, please contact Dustin Blodgett, Managing Member and Chief Compliance Officer, at (925) 362-9571 or by email at [dustin@insightcapmgmt.com](mailto:dustin@insightcapmgmt.com).